



**Environmental Questionnaire**

**BORROWER INFORMATION**

- 1. Name: \_\_\_\_\_
- 2. E-mail: \_\_\_\_\_
- 3. Phone: \_\_\_\_\_

**SITE INFORMATION**

- 1. Site Name: \_\_\_\_\_
- 2. Site Address (City, ST, ZIP): \_\_\_\_\_
- 3. Site Use: \_\_\_\_\_
- 4. Heating Source (If Oil, location of the tank): \_\_\_\_\_
- 5. Parcel Size (acres): \_\_\_\_\_
- 6. Building Size (square feet): \_\_\_\_\_
- 7. Construction Year: \_\_\_\_\_

**LOAN INFORMATION**

- 1. SBA Guarantee (Y/N): \_\_\_\_\_
- 2. Loan Officer: \_\_\_\_\_ Portfolio Manager: \_\_\_\_\_

**BORROWER QUESTIONS**

- 1. Do you know if an environmental assessment such as a Phase I has been completed for the property?  
(Y/N): \_\_\_\_\_
- 2. Are you aware of any industrial or manufacturing operations conducted at the site or abutters? (Y/N): \_\_\_\_\_
- 3. Are you aware of any regulated substances generated, stored, or handled at the site or abutters?  
(Y/N): \_\_\_\_\_
- 4. Are you aware of any releases of regulated substances or other hazardous materials at the site or abutters?  
(Y/N): \_\_\_\_\_
- 5. Are you aware of any past or present contamination or sources of contamination at the site or abutters?  
(Y/N): \_\_\_\_\_
- 6. Are you aware of any underground storage tanks (USTs) located at the site or abutters? (Y/N): \_\_\_\_\_
- 7. Are you aware of the presence of lead paint, asbestos or PCBs at the site? Y/N): \_\_\_\_\_
- 8. Does the site utilize a private septic system or private well water? (Y/N): \_\_\_\_\_
- 9. Do you know if the site or site operations has been the subject of any environmental citations, claims, complaints, violations or notices of non-compliance issued by any environmental agency? (Y/N): \_\_\_\_\_
- 10. Do you know if the site or site operations require the issuance of any environmental permits or the filing of any environmental notifications with any environmental agency? (Y/N): \_\_\_\_\_

Borrower: \_\_\_\_\_ Date: \_\_\_\_\_